

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

2004

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2004 calendar year, or tax year beginning MAY 1, 2004 **and ending** APR 30, 2005

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization H.M. RILEY TR FOR WATCH TOWER BIBLE 02 03 312 0155277 Number and street (or P O box if mail is not delivered to street address) Room/suite C/O COMERICA BANK, P.O. BOX 75000 MC3302 City or town, state or country, and ZIP + 4 DETROIT, MI 48275	D Employer identification number 38-6043103 E Telephone number (269) 966-6344
	F Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H and I are not applicable to section 527 organizations

H(a) Is this a group return for affiliates? Yes No
H(b) If "Yes," enter number of affiliates: _____
H(c) Are all affiliates included? Yes No (If "No," attach a list)
H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No
I Group Exemption Number: _____

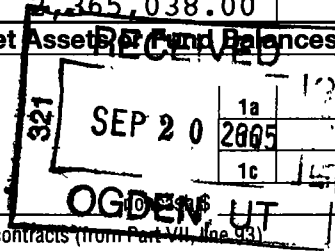
G Website: NONE
J Organization type (check only one) 501(c) (3) (insert no) 4947(a)(1) or 527

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

M Check if the organization is not required to attach Sch B (Form 990, 990-EZ, or 990-PF)

L Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12: 2,365,038.00

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances		RECEIPTS	
Revenue	1 Contributions, gifts, grants, and similar amounts received		
	a Direct public support		
	b Indirect public support		
	c Government contributions (grants)		
	d Total (add lines 1a through 1c) (cash \$ _____)		1d 0.00
	2 Program service revenue including government fees and contracts (from Part VII, line 93)		2
	3 Membership dues and assessments		3
	4 Interest on savings and temporary cash investments		4
	5 Dividends and interest from securities		5 59,997.00
	6 a Gross rents See Statement 1 6a 1,890,754.00		
	b Less rental expenses See Statement 2 6b 379,342.00		
	c Net rental income or (loss) (subtract line 6b from line 6a)		6c 1,511,412.00
7 Other investment income (describe _____)		7	
8 a Gross amount from sales of assets other than inventory	(A) Securities 414,287.00 8a		
	b Less cost or other basis and sales expenses 372,687.00 8b		
	c Gain or (loss) (attach schedule) 41,600.00 8c		
	d Net gain or (loss) (combine line 8c, columns (A) and (B)) Stmt 3		8d 41,600.00
9 Special events and activities (attach schedule) If any amount is from gaming, check here <input type="checkbox"/>			
a Gross revenue (not including \$ _____ of contributions reported on line 1a)	9a		
b Less direct expenses other than fundraising expenses	9b		
c Net income or (loss) from special events (subtract line 9b from line 9a)		9c	
10 a Gross sales of inventory, less returns and allowances	10a		
b Less cost of goods sold	10b		
c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)		10c	
11 Other revenue (from Part VII, line 103)		11	
12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)		12 1,613,009.00	
Expenses	13 Program services (from line 44, column (B))		13 1,771,732.00
	14 Management and general (from line 44, column (C))		14 2,599.00
	15 Fundraising (from line 44, column (D))		15
	16 Payments to affiliates (attach schedule)		16
	17 Total expenses (add lines 16 and 44, column (A))		17 1,774,331.00
18 Excess or (deficit) for the year (subtract line 17 from line 12)		18 <161,322.00>	
Net Assets	19 Net assets or fund balances at beginning of year (from line 73, column (A))		19 1,905,924.00
	20 Other changes in net assets or fund balances (attach explanation) See Statement 4		20 283,613.00
	21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)		21 2,028,215.00



SCANNED OCT 11 2005

Part II Statement of Functional Expenses All organizations must complete column (A) Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others Page 2

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) (cash \$ 1771732 noncash \$ _____)	22 1,771,732.00	1,771,732.00	Statement 5	
23 Specific assistance to individuals (attach schedule)	23			
24 Benefits paid to or for members (attach schedule)	24			
25 Compensation of officers, directors, etc	25 0.00	0.00	0.00	0.00
26 Other salaries and wages	26			
27 Pension plan contributions	27			
28 Other employee benefits	28			
29 Payroll taxes	29			
30 Professional fundraising fees	30			
31 Accounting fees	31 225.00		225.00	
32 Legal fees	32 864.00		864.00	
33 Supplies	33			
34 Telephone	34			
35 Postage and shipping	35			
36 Occupancy	36			
37 Equipment rental and maintenance	37			
38 Printing and publications	38			
39 Travel	39			
40 Conferences, conventions, and meetings	40			
41 Interest	41			
42 Depreciation, depletion, etc (attach schedule)	42			
43 Other expenses not covered above (itemize)				
a TAX PREPARATION FEE	43a 300.00		300.00	
b TRUSTEE FEE	43b 1,210.00		1,210.00	
c _____	43c			
d _____	43d			
e _____	43e			
44 Total functional expenses (add lines 22 through 43) Organizations completing columns (B)-(D), carry these totals to lines 13-15	44 1,774,331.00	1,771,732.00	2,599.00	0.00

Joint Costs. Check if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No

If "Yes," enter (i) the aggregate amount of these joint costs \$ _____, (ii) the amount allocated to Program services \$ _____,

(iii) the amount allocated to Management and general \$ _____, and (iv) the amount allocated to Fundraising \$ _____

Part III Statement of Program Service Accomplishments

What is the organization's primary exempt purpose?

SUPPORT WATCH TOWER BIBLE & TRACT SOCIETY

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others)

Program Service Expenses
(Required for 501(c)(3) and (4) orgs, and 4947(a)(1) trusts, but optional for others)

a SUPPORT OF WATCH TOWER BIBLE & TRACT SOCIETY				
	(Grants and allocations \$ _____)			1,771,732.00
b _____				
	(Grants and allocations \$ _____)			
c _____				
	(Grants and allocations \$ _____)			
d _____				
	(Grants and allocations \$ _____)			
e Other program services (attach schedule)	(Grants and allocations \$ _____)			
f Total of Program Service Expenses (should equal line 44, column (B), Program services)				1,771,732.00

Part IV Balance Sheets

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
Assets	45 Cash - non-interest-bearing		45	
	46 Savings and temporary cash investments	127,553.00	46	186,234.00
	47 a Accounts receivable	47a		
	b Less: allowance for doubtful accounts	47b	47c	
	48 a Pledges receivable	48a		
	b Less: allowance for doubtful accounts	48b	48c	
	49 Grants receivable		49	
	50 Receivables from officers, directors, trustees, and key employees		50	
	51 a Other notes and loans receivable	51a		
	b Less: allowance for doubtful accounts	51b	51c	
	52 Inventories for sale or use		52	
	53 Prepaid expenses and deferred charges		53	
	54 Investments - securities Stmt 6 Stmt 7 <input checked="" type="checkbox"/> Cost <input type="checkbox"/> FMV	1,778,368.00	54	1,841,978.00
	55 a Investments - land, buildings, and equipment basis	55a		
b Less: accumulated depreciation	55b	55c		
56 Investments - other		56		
57 a Land, buildings, and equipment basis	57a 3.00			
b Less: accumulated depreciation	57b	3.00	57c 3.00	
58 Other assets (describe <input type="checkbox"/>)		58		
59 Total assets (add lines 45 through 58) (must equal line 74)	1,905,924.00	59	2,028,215.00	
Liabilities	60 Accounts payable and accrued expenses		60	
	61 Grants payable		61	
	62 Deferred revenue		62	
	63 Loans from officers, directors, trustees, and key employees		63	
	64 a Tax-exempt bond liabilities		64a	
	b Mortgages and other notes payable		64b	
	65 Other liabilities (describe <input type="checkbox"/>)		65	
66 Total liabilities (add lines 60 through 65)	0.00	66	0.00	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74			
	67 Unrestricted		67	
	68 Temporarily restricted		68	
	69 Permanently restricted		69	
	Organizations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 70 through 74			
	70 Capital stock, trust principal, or current funds	815,764.00	70	815,764.00
	71 Paid-in or capital surplus, or land, building, and equipment fund	0.00	71	0.00
	72 Retained earnings, endowment, accumulated income, or other funds	1,090,160.00	72	1,212,451.00
73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)	1,905,924.00	73	2,028,215.00	
74 Total liabilities and net assets / fund balances (add lines 66 and 73)	1,905,924.00	74	2,028,215.00	

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

H.M. RILEY TR FOR WATCH TOWER BIBLE

Form 990 (2004)

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Part VI Other Information

Table with columns for question number, question text, and Yes/No checkboxes. Includes questions 76 through 92 regarding organizational activities, financials, and reporting.

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Part VII Analysis of Income-Producing Activities (See page 33 of the instructions)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments					
96 Dividends and interest from securities			14	59,997.00	
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property			15	1,511,412.00	
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	41,600.00	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
104 Subtotal (add columns (B), (D), and (E))		0.00		1,613,009.00	0.00
105 Total (add line 104, columns (B), (D), and (E))					1,613,009.00

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See page 34 of the instructions)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
▼	

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See page 34 of the instructions)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See page 34 of the instructions)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer: *[Signature]* **Date:** 8/1/05 **Type or print name and title:** VICE PRESIDENT *[Signature]*

Preparer's signature: *[Signature]* **Date:** **Check if self-employed:** **Preparer's SSN or PTIN:**

Firm's name (or yours if self-employed), address, and ZIP + 4: **EIN:** **Phone no:**

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

OMB No 1545-0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

2004

Department of the Treasury
Internal Revenue Service

Supplementary Information-(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization **H.M. RILEY TR FOR WATCH TOWER BIBLE** Employer identification number
02 03 312 0155277 **38 6043103**

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions List each one If there are none, enter "None")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

Total number of other employees paid over \$50,000 ▶	0			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶	0	

Part III Statements About Activities (See page 2 of the instructions)		Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities		X
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a	Sale, exchange, or leasing of property?		X
b	Lending of money or other extension of credit?		X
c	Furnishing of goods, services, or facilities?		X
d	Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? See Part V, Form 990	X	
e	Transfer of any part of its income or assets?		X
3 a	Do you make grants for scholarships, fellowships, student loans, etc ? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments)		X
b	Do you have a section 403(b) annuity plan for your employees?		X
4 a	Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?		X
b	Do you provide credit counseling, debt management, credit repair, or debt negotiation services?		X

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

- The organization is not a private foundation because it is (Please check only **ONE** applicable box)
- 5** A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
 - 6** A school Section 170(b)(1)(A)(ii). (Also complete Part V.)
 - 7** A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
 - 8** A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
 - 9** A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state **▶** _____
 - 10** An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A)
 - 11a** An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
 - 11b** A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
 - 12** An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A)
 - 13** An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations. (See page 5 of the instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above
	11A

- 14** An organization organized and operated to test for public safety Section 509(a)(4) (See page 5 of the instructions)

H.M. RILEY TR FOR WATCH TOWER BIBLE

Schedule A (Form 990 or 990-EZ) 2004 02 03 312 0155277

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Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.** N/A
 Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2003	(b) 2002	(c) 2001	(d) 2000	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)					
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose					
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975					
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.					
23 Total of lines 15 through 22	0.00	0.00	0.00	0.00	0.00
24 Line 23 minus line 17					
25 Enter 1% of line 23					

26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24	26a	N/A
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2000 through 2003 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts	26b	N/A
c Total support for section 509(a)(1) test. Enter line 24, column (e)	26c	N/A
d Add Amounts from column (e) for lines 18 _____ 19 _____ 22 _____ 26b _____	26d	N/A
e Public support (line 26c minus line 26d total)	26e	N/A
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))	26f	N/A %

27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year	(2003)	(2002)	(2001)	(2000)
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year	(2003)	(2002)	(2001)	(2000)
c Add Amounts from column (e) for lines 15 _____ 16 _____ 17 _____ 20 _____ 21 _____	27c	N/A		
d Add Line 27a total _____ and line 27b total _____	27d	N/A		
e Public support (line 27c total minus line 27d total)	27e	N/A		
f Total support for section 509(a)(2) test. Enter amount on line 23, column (e)	27f	N/A		
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))	27g	N/A %		
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))	27h	N/A %		

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2000 through 2003, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15

Part V Private School Questionnaire (See page 7 of the instructions)

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement)		

32	Does the organization maintain the following		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d	Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)		

33	Does the organization discriminate by race in any way with respect to		
a	Students' rights or privileges?		
b	Admissions policies?		
c	Employment of faculty or administrative staff?		
d	Scholarships or other financial assistance?		
e	Educational policies?		
f	Use of facilities?		
g	Athletic programs?		
h	Other extracurricular activities? If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)		

34 a	Does the organization receive any financial aid or assistance from a governmental agency?		
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement		
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation		

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Schedule A (Form 990 or 990-EZ) 2004 02 03 312 0155277

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Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions)
 (To be completed ONLY by an eligible organization that filed Form 5768)

N/A

Check a if the organization belongs to an affiliated group Check b if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
		N/A	
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	
41	Lobbying nontaxable amount Enter the amount from the following table -		
	If the amount on line 40 is -		
	The lobbying nontaxable amount is -		
	Not over \$500,000	20% of the amount on line 40	}
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	
	Over \$17,000,000	\$1,000,000	
42	Grassroots nontaxable amount (enter 25% of line 41)	42	
43	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43	
44	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44	

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below See the instructions for lines 45 through 50 on page 11 of the instructions)

Calendar year (or fiscal year beginning in)	Lobbying Expenditures During 4-Year Averaging Period				N/A (e) Total
	(a) 2004	(b) 2003	(c) 2002	(d) 2001	
45	Lobbying nontaxable amount				0.00
46	Lobbying ceiling amount (150% of line 45(e))				0.00
47	Total lobbying expenditures				0.00
48	Grassroots nontaxable amount				0.00
49	Grassroots ceiling amount (150% of line 48(e))				0.00
50	Grassroots lobbying expenditures				0.00

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a Volunteers
- b Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (Add lines c through h.)

Yes	No	Amount
	X	
	X	
	X	
	X	
	X	
	X	
	X	
	X	
	X	
		0.00

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Form 990	Rental Income	Statement	1
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<u>Kind and Location of Property</u>	<u>Activity Number</u>	<u>Gross Rental Income</u>
OIL & GAS ROYALTIES	1	1,890,754.00
Total to Form 990, Part I, line 6a		1,890,754.00

Form 990	Rental Expenses	Statement	2
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<u>Description</u>	<u>Activity Number</u>	<u>Amount</u>	<u>Total</u>
DEPLETION		283,613.00	
TRUSTEE FEE RELATED TO OIL & GAS		22,518.00	
AD VALOREM TAX		73,165.00	
CONSULTING FEE		46.00	
- SubTotal -	1		379,342.00
Total to Form 990, Part I, line 6b			379,342.00

Form 990	Gain (Loss) From Publicly Traded Securities	Statement	3
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<u>Description</u>	<u>Gross Sales Price</u>	<u>Cost or Other Basis</u>	<u>Expense of Sale</u>	<u>Net Gain or (Loss)</u>
SCHEDULE ATTACHED	414,269.00	372,687.00	0.00	41,582.00
CLASS ACTION PROCEEDS	18.00	0.00	0.00	18.00
To Form 990, Part I, line 8	414,287.00	372,687.00	0.00	41,600.00

Form 990	Other Changes in Net Assets or Fund Balances	Statement	4
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<u>Description</u>	<u>Amount</u>
DEPLETION	283,613.00
Total to Form 990, Part I, line 20	283,613.00

Form 990	Cash Grants and Allocations	Statement	5
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Classification	Donee's Name	Donee's Address	Donee's Relationship	Amount
SUPPORT	WATCH TOWER BIBLE	124 COLUMBIA HEIGHTS, BROOKLYN, NY 11201	NONE	1771732

Total Included on Form 990, Part II, line 22	1771732
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Form 990	Non-Government Securities	Statement	6
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Security Description	Cost/FMV	Corporate Stocks	Corporate Bonds	Other Publicly Traded Securities	Total Non-Gov't Securities
CORPORATE STOCKS	Cost	875,916.00			875,916.00
CORPORATE BONDS	Cost		251,814.00		251,814.00
MUTUAL FUNDS	Cost			613,400.00	613,400.00
To Form 990, line 54, Col B		875,916.00	251,814.00	613,400.00	1741130.00

Form 990	Government Securities	Statement	7
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Description	Cost/FMV	U.S. Government	State and Local Gov't	Total Gov't Securities
GOVERNMENT BONDS	Cost	100,848.00		100,848.00
Total to Form 990, line 54, Col B		100,848.00		100,848.00

Form 990	Other Revenue Included on Form 990	Statement	8
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Description	Amount
INVESTMENT INCOME	101,597.00
NET ROYALTIES INCOME	1,511,412.00
Total to Form 990, Part IV-A	1,613,009.00

Form 990	Other Expenses Included on Form 990	Statement	9
<u>Description</u>		<u>Amount</u>	
CHARITABLE CONTRIBUTION		1,771,732.00	
Total to Form 990, Part IV-B		1,771,732.00	

SCHEDULE OF INVESTMENT SALES
05/01/04 THROUGH 04/30/05

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RILEY, HENRIETTA, TRUSTEE U/W

DATE	DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	NET PROCEEDS	REALIZED GAIN/LOSS
05/31/04	MUNDER CASH INV FD CL K	-25,477.00	-25,477.00	25,477.00	
	CASH INVESTMENT SALE				
06/09/04	GMO EMERGING COUNTRIES FD III	-53,000.00	-53,000.00	60,647.14	7,647.14
	MUTUAL FUNDS				
	SALE 4,423.57 SHS @ 13.71				
	TRADE DATE 06/08/04				
06/11/04	JOHNSON CTLS INC	-20,381.00	-20,381.00	27,389.35	7,008.35
	ESI SECURITIES COMPANY				
	SALE 500 SHS @ 54.98				
	TRADE DATE 06/08/04				
	MISC .65 COMM 100.00				
06/11/04	L-3 COMMUNICATIONS HLDGS INC	-4,917.50	-4,917.50	8,193.55	3,276.05
	ESI SECURITIES COMPANY				
	SALE 125 SHS @ 65.75				
	TRADE DATE 06/08/04				
	MISC .20 COMM 25.00				
06/11/04	ROYAL DUTCH PETE CO ADR	-22,242.75	-22,242.75	22,886.46	643.71
	NY REGISTRY SH PAR N GLDR 1.25				
	ESI SECURITIES COMPANY				
	SALE 450 SHS @ 51.06				
	TRADE DATE 06/08/04				
	MISC .54 COMM 90.00				
07/19/04	AUTOZONE INC	-20,259.25	-20,259.25	19,432.04	-827.21
	ESI SECURITIES COMPANY				
	SALE 250 SHS @ 77.83				
	TRADE DATE 07/14/04				
	MISC .46 COMM 25.00				
07/30/04	CARDINAL HEALTH INC	-16,555.00	-16,555.00	15,340.11	-1,214.89
	WM BLAIR & COMPANY				
	SALE 350 SHS @ 43.8799				
	TRADE DATE 07/27/04				
	MISC .36 COMM 17.50				

SCHEDULE OF INVESTMENT SALES
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RILEY, HENRIETTA, TRUSTEE U/W

DATE	DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	NET PROCEEDS	REALIZED GAIN/LOSS
07/31/04	MUNDER CASH INV FD CL K	-7,241.71	-7,241.71	7,241.71	
	CASH INVESTMENT SALE				
08/27/04	FLEXTRONICS INTERNATIONAL LTD	-32,233.75	-32,233.75	12,106.21	-20,127.54
	BNY BROKERAGE INC				
	SALE 1,050 SHS @ 11.63				
	TRADE DATE 08/24/04				
	MISC .29 COMM 105.00				
08/27/04	HARLEY DAVIDSON INC	-5,182.50	-5,182.50	7,562.32	2,379.82
	BNY BROKERAGE INC				
	SALE 125 SHS @ 60.60				
	TRADE DATE 08/24/04				
	MISC .18 COMM 12.50				
08/27/04	ROPER INDS INC NEW	-5,185.91	-6,076.25	6,878.58	802.33
	BNY BROKERAGE INC				
	SALE 125 SHS @ 55.13				
	TRADE DATE 08/24/04				
	MISC .17 COMM 12.50				
08/31/04	MUNDER CASH INV FD CL K	-11,335.53	-11,335.53	11,335.53	
	CASH INVESTMENT SALE				
09/30/04	MUNDER CASH INV FD CL K	-3,692.40	-3,692.40	3,692.40	
	CASH INVESTMENT SALE				
10/28/04	BIOMET INC	-2,360.81	-2,388.00	3,275.92	887.92
	BNY BROKERAGE INC				
	SALE 75 SHS @ 43.78				
	TRADE DATE 10/25/04				
	MISC .08 COMM 7.50				
10/28/04	EXXON MOBIL CORPORATION	-1,904.69	-1,904.69	6,092.35	4,187.66
	BNY BROKERAGE INC				
	SALE 125 SHS @ 48.84				
	TRADE DATE 10/25/04				
	MISC .15 COMM 12.50				

SCHEDULE OF INVESTMENT SALES
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RILEY, HENRIETTA, TRUSTEE U/W

DATE	DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	NET PROCEEDS	REALIZED GAIN/LOSS
10/28/04	LABORATORY CORP OF AMER HLDGS	-5,629.08	-5,655.20	8,603.79	2,948.59
	BNY BROKERAGE INC				
	SALE 200 SHS @ 43.12				
	TRADE DATE 10/25/04				
	MISC .21 COMM 20.00				
10/28/04	MOHAWK INDS INC	-3,469.35	-3,702.00	6,194.10	2,492.10
	BNY BROKERAGE INC				
	SALE 75 SHS @ 82.69				
	TRADE DATE 10/25/04				
	MISC .15 COMM 7.50				
11/30/04	MUNDER CASH INV FD CL K	-167.43	-167.43	167.43	
	CASH INVESTMENT SALE				
11/30/04	MUNDER CASH INV FD CL K	-41,369.69	-41,369.69	41,369.69	
	CASH INVESTMENT SALE				
01/31/05	MUNDER CASH INV FD CL K	-2,607.08	-2,607.08	2,607.08	
	CASH INVESTMENT SALE				
03/30/05	FEDERAL NATL MTG ASSN	-50,717.00	-50,717.00	52,857.98	2,140.98
	7.125% DUE 03/15/2007				
	NTS				
	FIRST TENNESSEE BANK, N.A.				
	03/29 SALE 50,000 PAR @ 105.715				
03/31/05	MUNDER CASH INV FD CL K	-1,520.66	-1,520.66	1,520.66	
	CASH INVESTMENT SALE				
04/25/05	CONSTELLATION BRANDS INC	-20,415.50	-20,415.50	39,632.34	19,216.84
	CL A				
	BNY BROKERAGE INC				
	SALE 700 SHS @ 56.72				
	TRADE DATE 04/20/05				
	MISC 1.66 COMM 70.00				

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RILEY, HENRIETTA, TRUSTEE U/W

DATE	DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	NET PROCEEDS	REALIZED GAIN/LOSS
04/25/05	MOHAWK INDS INC	-13,877.40	-13,644.75	23,765.00	10,120.25
	BNY BROKERAGE INC				
	SALE 300 SHS @ 79.32				
	TRADE DATE 04/20/05				
	MISC 1.00 COMM 30.00				
	TOTAL SALES	<u>-371,742.99</u>	<u>-372,686.64</u>	<u>414,268.74</u>	<u>41,582.10</u>



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SHARES OR PAR VALUE	ASSET DESCRIPTION	TAX COST	PRICE	MARKET VALUE	ESTIMATED ANNUAL INCOME
	INCOME PORTFOLIO				
	CASH EQUIVALENTS				
	MONEY MARKET FUNDS				
5,748.790	MUNDER CASH INV FD CL K (INCOME INVESTMENT)	5,748.79	1.000	5,748.79	139.13
	TOTAL CASH EQUIVALENTS	<u>5,748.79</u>		<u>5,748.79</u>	<u>139.13</u>
	TOTAL INCOME PORTFOLIO	5,748.79		5,748.79	139.13
	PRINCIPAL PORTFOLIO				
	CASH EQUIVALENTS				
	MONEY MARKET FUNDS				
180,485.640	MUNDER CASH INV FD CL K	180,485.64	1.000	180,485.64	4,368.19
	TOTAL MONEY MARKET FUNDS	<u>180,485.64</u>		<u>180,485.64</u>	<u>4,368.19</u>
	TOTAL CASH EQUIVALENTS	<u>186,234.43</u>		<u>186,234.43</u>	<u>4,507.32</u>
	GOV'T/MUNICIPAL/FOREIGN BONDS				
	U.S. GOVERNMENT AGENCIES				
50,000	FEDERAL HOME LN BKS 7.000% DUE 08/15/2014	50,087.50	117.625	58,812.50	3,500.00
50,000	FED HOME LN MTG CORP 5.500% DUE 07/15/2006	50,760.00	102.063	51,031.50	2,750.00



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SHARES OR PAR VALUE	ASSET DESCRIPTION	TAX COST	PRICE	MARKET VALUE	ESTIMATED ANNUAL INCOME
	TOTAL U.S. GOVERNMENT AGENCIES	<u>100,847.50</u>		<u>109,844.00</u>	<u>6,250.00</u>
	TOTAL GOV'T/MUNICIPAL/FOREIGN BONDS	<u>100,847.50</u>		<u>109,844.00</u>	<u>6,250.00</u>
	CORPORATE BONDS				
50,000	BARCLAYS BK PLC 7.400% DUE 12/15/2009	49,783.50	112.335	56,167.50	3,700.00
	NT DTD 12/10/99				
50,000	HOUSEHOLD FIN CORP 7.875% DUE 03/01/2007	50,566.50	106.434	53,217.00	3,937.50
	NATIONSBANK CORP 7.750% DUE 08/15/2015	50,530.50	122.273	61,136.50	3,875.00
	SUB NTS				
50,000	PFIZER INC 5.625% DUE 02/01/2006	51,112.50	101.436	50,718.00	2,812.50
	TEXACO CAP INC 5.500% DUE 01/15/2009	49,821.50	104.824	52,412.00	2,750.00
	TOTAL CORPORATE BONDS	<u>251,814.50</u>		<u>273,651.00</u>	<u>17,075.00</u>
	STOCKS				
	CAPITAL GOODS/CONSTRUCTION				
750	GENERAL ELEC CO	32,328.00	36.200	27,150.00	660.00
375	L-3 COMMUNICATIONS HLDGS INC	14,752.50	70.970	26,613.75	187.50
525	ROPER INDS INC NEW	20,890.50	67.670	35,526.75	223.13
300	UNITED TECHNOLOGIES CORP	18,131.00	101.720	30,516.00	528.00



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SHARES OR PAR VALUE	ASSET DESCRIPTION	TAX COST	PRICE	MARKET VALUE	ESTIMATED ANNUAL INCOME
	TOTAL CAPITAL GOODS/CONSTRUCTION	<u>86,102.00</u>		<u>119,806.50</u>	<u>1,598.63</u>
	CONSUMER CYCLICAL				
700	BED BATH & BEYOND INC	26,075.00	37.210	26,047.00	0.00
575	CINTAS CORP	25,377.91	38.590	22,189.25	184.00
400	HARLEY DAVIDSON INC	16,584.00	47.020	18,808.00	256.00
750	HOME DEPOT INC	30,264.50	35.370	26,527.50	300.00
300	OMNICOM GROUP INC	<u>25,765.75</u>	<u>82.900</u>	<u>24,870.00</u>	<u>270.00</u>
	TOTAL CONSUMER CYCLICAL	124,067.16		118,441.75	1,010.00
	CONSUMER STAPLE				
350	COLGATE PALMOLIVE CO	18,780.50	49.790	17,426.50	406.00
750	DEAN FOODS CO	18,960.00	34.360	25,770.00	0.00
300	FORTUNE BRANDS INC	21,903.00	84.580	25,374.00	396.00
475	PROCTER & GAMBLE CO	25,597.75	54.150	25,721.25	532.00
475	SEALED AIR CORP NEW	19,375.25	48.440	23,009.00	0.00
700	SYSCO	18,443.00	34.600	24,220.00	420.00
550	WAL MART STORES	26,202.00	47.140	25,927.00	330.00
650	WALGREEN CO	20,013.50	43.060	27,989.00	136.50



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SHARES OR PAR VALUE	ASSET DESCRIPTION	TAX COST	PRICE	MARKET VALUE	ESTIMATED ANNUAL INCOME
	TOTAL CONSUMER STAPLE	<u>169,275.00</u>		<u>195,436.75</u>	<u>2,220.50</u>
	ENERGY				
825	AGL RESOURCES	19,173.00	34.600	28,545.00	1,023.00
325	CONOCOPHILLIPS	24,807.25	104.850	34,076.25	806.00
475	EXXON MOBIL CORPORATION	<u>7,237.81</u>	57.030	<u>27,089.25</u>	<u>551.00</u>
	TOTAL ENERGY	51,218.06		89,710.50	2,380.00
	FINANCIAL SERVICES				
350	AMBAC FINANCIAL GROUP INC	20,652.50	66.850	23,397.50	175.00
375	AMERICAN INTL GROUP INC	6,030.34	50.850	19,068.75	187.50
550	CITIGROUP INC	26,239.86	46.960	25,828.00	968.00
650	LINCOLN NATL CORP IND	24,848.25	44.970	29,230.50	949.00
1,100	MBNA CORP	23,167.00	19.750	21,725.00	616.00
550	STATE STREET CORP	23,599.40	46.230	25,426.50	374.00
400	WELLS FARGO & CO NEW	<u>18,319.50</u>	59.940	<u>23,976.00</u>	<u>768.00</u>
	TOTAL FINANCIAL SERVICES	142,856.85		168,652.25	4,037.50
	HEALTH CARE				
625	BIOMET INC	19,646.25	38.690	24,181.25	125.00
400	EXPRESS SCRIPTS INC CL A	21,062.65	89.640	35,856.00	0.00
400	JOHNSON & JOHNSON	17,127.50	68.630	27,452.00	528.00



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SHARES OR PAR VALUE	ASSET DESCRIPTION	TAX COST	PRICE	MARKET VALUE	ESTIMATED ANNUAL INCOME
550	LABORATORY CORP OF AMER HLDGS	15,453.85	49.500	27,225.00	0.00
775	PFIZER INC	24,464.75	27.170	21,056.75	589.00
500	STRYKER CORP	9,878.12	48.550	24,275.00	45.00
	TOTAL HEALTH CARE	107,633.12		160,046.00	1,287.00
	TECHNOLOGY				
1,225	CISCO SYS INC	30,081.40	17.270	21,155.75	0.00
675	FISERV INC	26,810.63	42.300	28,552.50	0.00
1,075	INTEL CORP	32,446.25	23.520	25,284.00	344.00
800	MICROSOFT CORP	24,244.00	25.300	20,240.00	256.00
2,275	ORACLE CORPORATION	31,870.00	11.560	26,299.00	0.00
600	PITNEY BOWES INC	22,959.50	44.720	26,832.00	744.00
	TOTAL TECHNOLOGY	168,411.78		148,363.25	1,344.00
	OTHER STOCKS-INCLUDING PREFERRED				
1,350	STAPLES INC	26,352.00	19.070	25,744.50	225.45
	TOTAL OTHER STOCKS-INCLUDING PREFERRED	26,352.00		25,744.50	225.45
	TOTAL STOCKS	875,915.97		1,026,201.50	14,103.08
	MUTUAL FUNDS				
925	ISHARES MSCI EAFE INDEX FD	134,510.25	156.300	144,577.50	2,228.33
	EQUITY				



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SHARES OR PAR VALUE	ASSET DESCRIPTION	TAX COST	PRICE	MARKET VALUE	ESTIMATED ANNUAL INCOME
1,025	ISHARES TR-S&P SMALL CAP 600	110,432.75	150.010	153,760.25	2,017.20
1,400	MIDCAP SPDR TRUST SER 1	122,865.00	115.930	162,302.00	1,290.80
	UNIT SER 1				
	TOTAL EQUITY	367,808.00		460,639.75	5,536.33
	BOND/FIXED INCOME				
24,589.289	MUNDER US GOVT INCOME FD CL K	245,591.98	10.250	252,040.21	11,753.68
	TOTAL BOND/FIXED INCOME	245,591.98		252,040.21	11,753.68
	TOTAL MUTUAL FUNDS	613,399.98		712,679.96	17,290.01
	OTHER ASSETS				
3	SUMMARY ASSET FOR ALL OIL, GAS AND MINERAL INTERESTS	3.00	1.000	3.00	0.00
	TOTAL OTHER ASSETS	3.00		3.00	0.00
	TOTAL PRINCIPAL PORTFOLIO	2,022,466.59		2,302,865.10	59,086.28
	TOTAL INVESTED	2,028,215.38		2,308,613.89	59,225.41
	TOTAL CASH			0.00	
	TOTAL ASSETS			2,308,613.89	

