

# Return of Organization Exempt From Income Tax

# 2001

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

The organization may have to use a copy of this return to satisfy state reporting requirements

**A** For the 2001 calendar year, or tax year period beginning **MAY 1, 2001** and ending **APR 30, 2002**

**B** Check if applicable:

Address change  
 Name change  
 Initial return  
 Final return  
 Amended return  
 Application pending

Please use IRS label or print or type. See Specific Instructions

**C** Name of organization  
**H.M. RILEY TR FOR WATCH TOWER BIBLE**  
02 03 312 0155277

Number and street (or P O box if mail is not delivered to street address) Room/suite  
**C/O COMERICA BANK, P.O. BOX 75000 MC3302**

City or town, state or country, and ZIP + 4  
**DETROIT, MI 48275**

**D** Employer identification number  
**38-6043103**

**E** Telephone number  
**(616) 966-6344**

**F** Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

**H** and **I** are not applicable to section 527 organizations

**H(a)** Is this a group return for affiliates?  Yes  No

**H(b)** If "Yes," enter number of affiliates: \_\_\_\_\_

**H(c)** Are all affiliates included? **N/A**  Yes  No (If "No," attach a list)

**H(d)** Is this a separate return filed by an organization covered by a group ruling?  Yes  No

**I** Enter 4-digit GEN: \_\_\_\_\_

**M** Check  if the organization is not required to attach Sch B (Form 990, 990-EZ, or 990-PF)

Web site: **NONE**

**Organization type** (check only one)  501(c)(3) (insert no)  4947(a)(1) or  527

Check here  if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

**L** Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12: **3,143,064.00**

## Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Revenue					
<b>1</b>	Contributions, gifts, grants, and similar amounts received			<b>1d</b>	<b>0.00</b>
<b>a</b>	Direct public support	<b>1a</b>			
<b>b</b>	Indirect public support	<b>1b</b>			
<b>c</b>	Government contributions (grants)	<b>1c</b>			
<b>d</b>	Total (add lines 1a through 1c) (cash \$ _____ noncash \$ _____)			<b>1d</b>	<b>0.00</b>
<b>2</b>	Program service revenue including government fees and contracts (from Part VII, line 93)			<b>2</b>	
<b>3</b>	Membership dues and assessments			<b>3</b>	
<b>4</b>	Interest on savings and temporary cash investments			<b>4</b>	
<b>5</b>	Dividends and interest from securities			<b>5</b>	<b>63,023.00</b>
<b>6a</b>	Gross rents	See Statement 1	<b>6a</b>	<b>2,143,910.00</b>	
<b>b</b>	Less rental expenses	See Statement 2	<b>6b</b>	<b>423,286.00</b>	
<b>c</b>	Net rental income or (loss) (subtract line 6b from line 6a)			<b>6c</b>	<b>1,720,624.00</b>
<b>7</b>	Other investment income (describe _____)			<b>7</b>	
<b>8a</b>	Gross amount from sale of assets other than inventory	(A) Securities	(B) Other		
		<b>936,131.00</b>	<b>8a</b>		
<b>b</b>	Less cost or other basis and sales expenses	<b>979,651.00</b>	<b>8b</b>		
<b>c</b>	Gain or (loss) (attach schedule)	<b>&lt;43,520.00&gt;</b>	<b>8c</b>		
<b>d</b>	Net gain or (loss) (combine line 8c, column (A) and (B))			<b>8d</b>	<b>&lt;43,520.00&gt;</b>
<b>9</b>	Special events and activities (attach schedule)				
<b>a</b>	Gross revenue (not including _____ reported on line 1a)			<b>9a</b>	
<b>b</b>	Less direct expenses other than fundraising expenses			<b>9b</b>	
<b>c</b>	Net income or (loss) from special events (subtract line 9b from line 9a)			<b>9c</b>	
<b>10a</b>	Gross sales of inventory, less returns and allowances	<b>10a</b>			
<b>b</b>	Less cost of goods sold	<b>10b</b>			
<b>c</b>	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)			<b>10c</b>	
<b>11</b>	Other revenue (from Part VII line 103)			<b>11</b>	
<b>12</b>	Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)			<b>12</b>	<b>1,740,127.00</b>
<b>13</b>	Program services (from line 44, column (B))			<b>13</b>	<b>1,945,645.00</b>
<b>14</b>	Management and general (from line 44, column (C))			<b>14</b>	<b>1,433.00</b>
<b>15</b>	Fundraising (from line 44, column (D))			<b>15</b>	
<b>16</b>	Payments to affiliates (attach schedule)			<b>16</b>	
<b>17</b>	Total expenses (add lines 16 and 44, column (A))			<b>17</b>	<b>1,947,078.00</b>
<b>18</b>	Excess or (deficit) for the year (subtract line 17 from line 12)			<b>18</b>	<b>&lt;206,951.00&gt;</b>
<b>19</b>	Net assets or fund balances at beginning of year (from line 73, column (A))			<b>19</b>	<b>1,701,618.00</b>
<b>20</b>	Other changes in net assets or fund balances (attach explanation)	See Statement 4		<b>20</b>	<b>309,562.00</b>
<b>21</b>	Net assets or fund balances at end of year (combine lines 18, 19, and 20)			<b>21</b>	<b>1,804,229.00</b>

RECEIVED  
AUG 27 2002  
OGDEN, UT  
IRS/OSC

ENVELOPE  
POSTMARK DATE  
AUG 22 2002

SCANNED  
SEP 09 2002

**Part II Statement of Functional Expenses** All organizations must complete column (A) Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) cash \$ 1945645 noncash \$	1,945,645.00	1,945,645.00	Statement 5	
23	Specific assistance to individuals (attach schedule)				
24	Benefits paid to or for members (attach schedule)				
25	Compensation of officers, directors, etc	0.00	0.00	0.00	0.00
26	Other salaries and wages				
27	Pension plan contributions				
28	Other employee benefits				
29	Payroll taxes				
30	Professional fundraising fees				
31	Accounting fees				
32	Legal fees	704.00		704.00	
33	Supplies				
34	Telephone				
35	Postage and shipping				
36	Occupancy				
37	Equipment rental and maintenance				
38	Printing and publications				
39	Travel				
40	Conferences, conventions, and meetings				
41	Interest				
42	Depreciation, depletion, etc (attach schedule)				
43	Other expenses not covered above (itemize)				
a	TAX PREPARATION FEE	300.00		300.00	
b	TRUSTEE FEE	429.00		429.00	
c					
d					
e					
44	Total functional expenses (add lines 22 through 43) Organizations completing columns (B)-(D) carry these totals to lines 13-15	1,947,078.00	1,945,645.00	1,433.00	0.00

**Joint Costs** Check  if you are following SOP 98-2  
 Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?  Yes  No  
 If "Yes," enter (i) the aggregate amount of these joint costs \$ \_\_\_\_\_, (ii) the amount allocated to Program services \$ \_\_\_\_\_,  
 (iii) the amount allocated to Management and general \$ \_\_\_\_\_, and (iv) the amount allocated to Fundraising \$ \_\_\_\_\_

**Part III Statement of Program Service Accomplishments**

What is the organization's primary exempt purpose? <input type="checkbox"/>	Program Service Expenses (Required for 501(c)(3) and (4) orgs and 4947(a)(1) trusts but optional for others)
SUPPORT WATCH TOWER BIBLE & TRACT SOCIETY	
a SUPPORT OF WATCH TOWER BIBLE & TRACT SOCIETY	
(Grants and allocations \$ _____)	1,945,645.00
b	
(Grants and allocations \$ _____)	
c	
(Grants and allocations \$ _____)	
d	
(Grants and allocations \$ _____)	
e Other program services (attach schedule)	(Grants and allocations \$ _____)
f Total of Program Service Expenses (should equal line 44, column (B), Program services)	1,945,645.00

**Part IV Balance Sheets**

Note Where required, attached schedules and amounts within the description column should be for end-of-year amounts only

		(A) Beginning of year	(B) End of year
<b>Assets</b>	45 Cash - non-interest-bearing		45
	46 Savings and temporary cash investments	175,598.00	46 244,700.00
	47 a Accounts receivable	47a	
	b Less allowance for doubtful accounts	47b	47c
	48 a Pledges receivable	48a	
	b Less allowance for doubtful accounts	48b	48c
	49 Grants receivable		49
	50 Receivables from officers, directors, trustees, and key employees		50
	51 a Other notes and loans receivable	51a	
	b Less allowance for doubtful accounts	51b	51c
	52 Inventories for sale or use		52
	53 Prepaid expenses and deferred charges		53
	54 Investments - securities Stmt 6 Stmt 7 <input checked="" type="checkbox"/> Cost <input type="checkbox"/> FMV	1,526,017.00	54 1,559,526.00
	55 a Investments - land, buildings, and equipment basis	55a	
	b Less accumulated depreciation	55b	55c
56 Investments - other		56	
57 a Land, buildings, and equipment basis	57a 3.00		
b Less accumulated depreciation	57b	57c 3.00	
58 Other assets (describe ▶ )		58	
59 Total assets (add lines 45 through 58) (must equal line 74)	1,701,618.00	59 1,804,229.00	
<b>Liabilities</b>	60 Accounts payable and accrued expenses		60
	61 Grants payable		61
	62 Deferred revenue		62
	63 Loans from officers, directors, trustees, and key employees		63
	64 a Tax-exempt bond liabilities		64a
	b Mortgages and other notes payable		64b
	65 Other liabilities (describe ▶ )		65
66 Total liabilities (add lines 60 through 65)	0.00	66 0.00	
<b>Net Assets or Fund Balances</b>	Organizations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74		
	67 Unrestricted		67
	68 Temporarily restricted		68
	69 Permanently restricted		69
	Organizations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 70 through 74		
	70 Capital stock, trust principal, or current funds	815,764.00	70 815,764.00
	71 Paid-in or capital surplus or land, building, and equipment fund	0.00	71 0.00
	72 Retained earnings, endowment, accumulated income, or other funds	885,854.00	72 988,465.00
73 Total net assets or fund balances (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)	1,701,618.00	73 1,804,229.00	
74 Total liabilities and net assets / fund balances (add lines 66 and 73)	1,701,618.00	74 1,804,229.00	

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.



Part VI Other Information		Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76	X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	77	X
78 a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	78b	N/A
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79	X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a	X
b	If "Yes," enter the name of the organization _____ and check whether it is <input type="checkbox"/> exempt OR <input type="checkbox"/> nonexempt		
81 a	Enter direct or indirect political expenditures See line 81 instructions	81a	0.00
b	Did the organization file Form 1120-POL for this year?	81b	X
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X
b	If "Yes," you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III)	82b	N/A
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a	N/A
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	N/A
85	501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members?	85a	N/A
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year	85b	N/A
c	Dues, assessments, and similar amounts from members	85c	N/A
d	Section 162(e) lobbying and political expenditures	85d	N/A
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A
g	Does the organization elect to pay the section 6033(e) tax on the amount in 85f?	85g	N/A
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A
86	501(c)(7) organizations Enter a Initiation fees and capital contributions included on line 12	86a	N/A
b	Gross receipts, included on line 12, for public use of club facilities	86b	N/A
87	501(c)(12) organizations Enter a Gross income from members or shareholders	87a	N/A
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b	N/A
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88	X
89 a	501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911 <u>0.00</u> , section 4912 <u>0.00</u> , section 4955 <u>0.00</u>		
b	501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	X
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0.00
d	Enter Amount of tax on line 89c, above, reimbursed by the organization		0.00
90 a	List the states with which a copy of this return is filed <u>MICHIGAN</u>		
b	Number of employees employed in the pay period that includes March 12, 2001	90b	0
91	The books are in care of <u>COMERICA BANK</u> Telephone no <u>586-795-2037</u>		
	Located at <u>500 WOODWARD 21ST FLOOR, DETROIT, MI</u> ZIP +4 <u>48226</u>		
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year	92	N/A

Part VII Analysis of Income-Producing Activities (See Specific Instructions on page 32)

Table with 5 main columns: (A) Business code, (B) Amount, (C) Exclusion code, (D) Amount, (E) Related or exempt function income. Rows include 93 Program service revenue, 94 Membership dues and assessments, 95 Interest on savings and temporary cash investments, 96 Dividends and interest from securities, 97 Net rental income or (loss) from real estate, 98 Net rental income or (loss) from personal property, 99 Other investment income, 100 Gain or (loss) from sales of assets other than inventory, 101 Net income or (loss) from special events, 102 Gross profit or (loss) from sales of inventory, 103 Other revenue, 104 Subtotal, 105 Total.

Note Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See Specific Instructions on page 32)

Table with 2 columns: Line No, Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes. Rows include 97 PRODUCTION OF INCOME IS ESSENTIAL IN FUNDING TAX EXEMPT PURPOSE and 100 REALIZATION OF GAIN ENABLES THE TRUSTEE TO FULLY BENEFIT FROM ASSET APPRECIATION.

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See Specific Instructions on page 33)

Table with 5 columns: (A) Name, address, and EIN of corporation, partnership, or disregarded entity; (B) Percentage of ownership interest; (C) Nature of activities; (D) Total income; (E) End-of-year assets. Row 1 contains N/A.

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See Specific Instructions on page 33)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? (b) Did the organization, during the year pay premiums, directly or indirectly, on a personal benefit contract?

Note If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)

Signature and title section. Includes fields for Preparer's signature, Date, Type or print name and title, Preparer's SSN or PTIN, EIN, and Phone no.

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Organization Exempt Under Section 501(c)(3)**

(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

**Supplementary Information--(See separate instructions.)**  
▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No 1545-0047

**2001**

Name of the organization **H.M. RILEY TR FOR WATCH TOWER BIBLE**  
**02 03 312 0155277**

Employer identification number  
**38 6043103**

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See page 1 of the instructions List each one If there are none, enter "None")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				
-----				
-----				
-----				
-----				
-----				
-----				
-----				
-----				
-----				
Total number of other employees paid over \$50,000 ▶	0			

**Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
-----		
-----		
-----		
-----		
-----		
-----		
-----		
-----		
-----		
Total number of others receiving over \$50,000 for professional services ▶	0	

**Part III** Statements About Activities (See page 2 of the instructions)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities <b>▶</b> \$ _____ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities		X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions)		
a Sale, exchange, or leasing of property?		X
b Lending of money or other extension of credit?		X
c Furnishing of goods, services, or facilities?		X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? See Part V, Form 990	X	
e Transfer of any part of its income or assets?		X
3 Does the organization make grants for scholarships, fellowships, student loans, etc.? (See Note below)		X
4 Do you have a section 403(b) annuity plan for your employees?		X
<b>Note:</b> Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments		

**Part IV** Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box)

- 5  A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
- 6  A school Section 170(b)(1)(A)(ii) (Also complete Part V)
- 7  A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
- 8  A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
- 9  A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state **▶** \_\_\_\_\_
- 10  An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A)
- 11a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(v) (Also complete the **Support Schedule** in Part IV-A)
- 11b  A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 12  An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the **Support Schedule** in Part IV-A)
- 13  An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above
	11A

- 14  An organization organized and operated to test for public safety Section 509(a)(4) (See page 6 of the instructions)



H.M. RILEY TR FOR WATCH TOWER BIBLE

Schedule A (Form 990 or 990-EZ) 2001 02 03 312 0155277

38-6043103 Page 3

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12) Use cash method of accounting **N/A**

Note You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)					
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose					
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975					
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.					
23 Total of lines 15 through 22	0.00	0.00	0.00	0.00	0.00
24 Line 23 minus line 17					
25 Enter 1% of line 23					

26 Organizations described on lines 10 or 11	a Enter 2% of amount in column (e), line 24	26a	N/A
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1997 through 2000 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts.		26b	N/A
c Total support for section 509(a)(1) test. Enter line 24, column (e).		26c	N/A
d Add: Amounts from column (e) for lines 18 _____ 19 _____ 22 _____ 26b _____		26d	N/A
e Public support (line 26c minus line 26d total)		26e	N/A
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))		26f	N/A %

27 Organizations described on line 12	a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year.	(2000)	(1999)	(1998)	(1997)
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year.	(2000)	(1999)	(1998)	(1997)	
c Add: Amounts from column (e) for lines 15 _____ 16 _____ 17 _____ 20 _____ 21 _____		27c	N/A		
d Add: Line 27a total _____ and line 27b total _____		27d	N/A		
e Public support (line 27c total minus line 27d total)		27e	N/A		
f Total support for section 509(a)(2) test. Enter amount on line 23, column (e).	27f	N/A			
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))		27g	N/A %		
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))		27h	N/A %		

28 Unusual Grants: For an organization described in line 10, 11, or 12, that received any unusual grants during 1997 through 2000, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

**Part V Private School Questionnaire** (See page 7 of the instructions )

N/A

**(To be completed ONLY by schools that checked the box on line 6 in Part IV)**

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement )		
_____			
_____			
_____			
32	Does the organization maintain the following		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d	Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement )		
_____			
33	Does the organization discriminate by race in any way with respect to		
a	Students' rights or privileges?		
b	Admissions policies?		
c	Employment of faculty or administrative staff?		
d	Scholarships or other financial assistance?		
e	Educational policies?		
f	Use of facilities?		
g	Athletic programs?		
h	Other extracurricular activities? If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement )		
_____			
_____			
34 a	Does the organization receive any financial aid or assistance from a governmental agency?		
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement		
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation		

H.M. RILEY TR FOR WATCH TOWER BIBLE

Schedule A (Form 990 or 990-EZ) 2001 02 03 312 0155277

38-6043103 Page 5

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See page 9 of the instructions )  
 (To be completed ONLY by an eligible organization that filed Form 5768)

N/A

Check  a  if the organization belongs to an affiliated group Check  b  if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred )		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
		N/A	
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	
41	Lobbying nontaxable amount Enter the amount from the following table -	}	
If the amount on line 40 is - The lobbying nontaxable amount is -			
Not over \$500,000 20% of the amount on line 40			
Over \$500,000 but not over \$1,000,000 \$100,000 plus 15% of the excess over \$500,000			
Over \$1,000,000 but not over \$1,500,000 \$175,000 plus 10% of the excess over \$1,000,000			
Over \$1,500,000 but not over \$17,000,000 \$225,000 plus 5% of the excess over \$1,500,000			
Over \$17,000,000 \$1,000,000		41	
42	Grassroots nontaxable amount (enter 25% of line 41)	42	
43	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43	
44	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44	

Caution If there is an amount on either line 43 or line 44, you must file Form 4720

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below See the instructions for lines 45 through 50 on page 11 of the instructions )

Calendar year (or fiscal year beginning in)	Lobbying Expenditures During 4-Year Averaging Period				N/A (e) Total
	(a) 2001	(b) 2000	(c) 1999	(d) 1998	
45	Lobbying nontaxable amount				0.00
46	Lobbying ceiling amount (150% of line 45(e))				0.00
47	Total lobbying expenditures				0.00
48	Grassroots nontaxable amount				0.00
49	Grassroots ceiling amount (150% of line 48(e))				0.00
50	Grassroots lobbying expenditures				0.00

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See page 12 of the instructions )

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of	Yes	No	Amount
a Volunteers		X	
b Paid staff or management (Include compensation in expenses reported on lines c through h )		X	
c Media advertisements		X	
d Mailings to members, legislators, or the public		X	
e Publications, or published or broadcast statements		X	
f Grants to other organizations for lobbying purposes		X	
g Direct contact with legislators, their staffs, government officials, or a legislative body		X	
h Rallies, demonstrations, seminars, conventions speeches, lectures, or any other means		X	
i Total lobbying expenditures (Add lines c through h )			0.00

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 12 of the instructions)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of

Table with 3 columns: Question, Yes, No. Rows include 51a(i), a(ii), b(i), b(ii), b(iii), b(iv), b(v), b(vi), and c.

(i) Cash

(ii) Other assets

b Other transactions

(i) Sales or exchanges of assets with a noncharitable exempt organization

(ii) Purchases of assets from a noncharitable exempt organization

(iii) Rental of facilities, equipment, or other assets

(iv) Reimbursement arrangements

(v) Loans or loan guarantees

(vi) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

N/A

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

52 a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No (X) No

b If "Yes," complete the following schedule

N/A

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Form 990	Rental Income	Statement	1
<u>Kind and Location of Property</u>		<u>Activity Number</u>	<u>Gross Rental Income</u>
OIL & GAS ROYALTIES		1	2,143,910.00
Total to Form 990, Part I, line 6a			<u>2,143,910.00</u>

Form 990	Rental Expenses	Statement	2
<u>Description</u>	<u>Activity Number</u>	<u>Amount</u>	<u>Total</u>
DEPLETION		309,562.00	
TRUSTEE FEE RELATED TO OIL & GAS		14,059.00	
AD VALOREM TAX		99,665.00	
- SubTotal -	1		423,286.00
Total to Form 990, Part I, line 6b			<u>423,286.00</u>

Form 990	Gain (Loss) From Publicly Traded Securities	Statement	3	
<u>Description</u>	<u>Gross Sales Price</u>	<u>Cost or Other Basis</u>	<u>Expense of Sale</u>	<u>Net Gain or (Loss)</u>
SCHEDULE ATTACHED	936,131.00	979,651.00	0.00	<43,520.00>
To Form 990, Part I, line 8	<u>936,131.00</u>	<u>979,651.00</u>	<u>0.00</u>	<u>&lt;43,520.00&gt;</u>

Form 990	Other Changes in Net Assets or Fund Balances	Statement	4
<u>Description</u>	<u>Amount</u>		
DEPLETION	309,562.00		
Total to Form 990, Part I, line 20	<u>309,562.00</u>		

Form 990 Cash Grants and Allocations Statement 5

Classification	Donee's Name	Donee's Address	Donee's Relationship	Amount
SUPPORT	WATCH TOWER BIBLE	124 COLUMBIA HEIGHTS, BROOKLYN NY 11201	NONE	1945645

Total Included on Form 990, Part II, line 22 1945645

Form 990 Non-Government Securities Statement 6

Security Description	Corporate Stocks	Corporate Bonds	Other Publicly Traded Securities	Other Securities	Total Non-Gov't Securities
CORPORATE STOCKS	643,189.00				643,189.00
CORPORATE BONDS		302,180.00			302,180.00
MUTUAL FUNDS			462,592.00		462,592.00
To 990, ln 54 Col B	<u>643,189.00</u>	<u>302,180.00</u>	<u>462,592.00</u>		<u>1407961.00</u>

Form 990 Government Securities Statement 7

Description	U.S. Government	State and Local Gov't	Total Gov't Securities
GOVERNMENT BONDS	151,565.00		151,565.00
Total to Form 990, line 54, Col B	<u>151,565.00</u>		<u>151,565.00</u>

Form 990 Other Revenue Included on Form 990 Statement 8

Description	Amount
INVESTMENT INCOME	19,503.00
NET ROYALTIES INCOME	1,720,624.00
Total to Form 990, Part IV-A	<u>1,740,127.00</u>

Form 990	Other Expenses Included on Form 990	Statement 9
Description		Amount
CHARITABLE CONTRIBUTION		1,945,645.00
Total to Form 990, Part IV-B		1,945,645.00

ACCOUNT 02-03-312-0155277 RILEY, HENRIETTA, TRUSTEE U/W

SHARES OR PAR VALUE	ASSET DESCRIPTION	TAX COST	PRICE	MARKET VALUE	ESTIMATED ANNUAL INCOME
	INCOME PORTFOLIO				
	CASH EQUIVALENTS				
	MONEY MARKET FUNDS				
3,321	MUNDER CASH INVESTMNT FD (K SHS) (INCOME INVESTMENT)	3,321 00	1 000	3,321 00	49 82
	TOTAL CASH EQUIVALENTS	<u>3,321.00</u>		<u>3,321 00</u>	<u>49 82</u>
	TOTAL INCOME PORTFOLIO	3,321 00		3,321 00	49 82
	PRINCIPAL PORTFOLIO				
	CASH EQUIVALENTS				
	MONEY MARKET FUNDS				
241,379	110 MUNDER CASH INVESTMNT FD (K SHS)	241,379 11	1 000	241,379 11	3,620 69
	TOTAL MONEY MARKET FUNDS	<u>241,379 11</u>		<u>241,379 11</u>	<u>3,620 69</u>
	TOTAL CASH EQUIVALENTS	<u>244,700 11</u>		<u>244,700 11</u>	<u>3,670 51</u>
	GOV'T/MUNICIPAL/FOREIGN BONDS	241,379.11		241,379 11	3,620.69
	U.S. GOVERNMENT AGENCIES				
50,000	FED HOME LN BKS	50,087 50	108 781	54,390 50	3,500 00
	7.000% DUE 08/15/2014				
50,000	FED HOME LN MTG CORP	50,760.00	103 000	51,500 00	2,750 00
	5.500% DUE 07/15/2006				
50,000	FED NATL MTG ASSN	50,717 00	109 875	54,937 50	3,562 50
	7.125% DUE 03/15/2007				
	NTS				





ACCOUNT  
02-03-312-0155277

RILEY, HENRIETTA, TRUSTEE U/W

SHARES OR PAR VALUE	ASSET DESCRIPTION	TAX COST	PRICE	MARKET VALUE	ESTIMATED ANNUAL INCOME
	TOTAL U.S. GOVERNMENT AGENCIES	<u>151,564 50</u>		<u>160,828 00</u>	<u>9,812 50</u>
	TOTAL GOV'T/MUNICIPAL/FOREIGN BONDS	151,564 50		160,828 00	9,812 50
	CORPORATE BONDS				
50,000	BARCLAYS BK PLC 7.400% DUE 12/15/2009	49,783 50	109 869	54,934 50	3,700 00
	NT DTD 12/10/99				
50,000	FORD MOTOR CR CO 7 500% DUE 06/15/2003	50,366 00	103 395	51,697 50	3,750 00
50,000	HOUSEHOLD FIN CORP 7.875% DUE 03/01/2007	50,566 50	107 106	53,553 00	3,937 50
50,000	NATIONSBANK CORP 7.750% DUE 08/15/2015	50,530 50	111 431	55,715 50	3,875 00
	SUB NTS				
50,000	PFIZER INC 5 625% DUE 02/01/2006	51,112 50	103 826	51,913 00	2,812 50
50,000	TEXACO CAP INC 5.500% DUE 01/15/2009	49,821 50	99 682	49,841 00	2,750 00
	TOTAL CORPORATE BONDS	<u>302,180 50</u>		<u>317,654 50</u>	<u>20,825 00</u>
	STOCKS				
	BASIC INDUSTRY (MATERIALS)				
150	ALCOA INC	5,617 50	34 030	5,104 50	90 00



ACCOUNT 02-03-312-0155277 RILEY, HENRIETTA, TRUSTEE U/W

SHARES OR PAR VALUE	ASSET DESCRIPTION	TAX COST	PRICE	MARKET VALUE	ESTIMATED ANNUAL INCOME
	TOTAL BASIC INDUSTRY (MATERIALS)				
	CAPITAL GOODS/CONSTRUCTION				
500	GENERAL ELEC CO	24,872 00	31 550	15,775 00	360.00
375	ROPER INDS INC NEW	18,173 25	45 990	17,246 25	123 75
400	TYCO INTERNATIONAL LTD	19,330 00	18 450	7,380 00	20 00
	TOTAL CAPITAL GOODS/CONSTRUCTION	62,375 25		40,401 25	503 75
	CONSUMER CYCLICAL				
700	BRINKER INTL INC	17,409 00	34 440	24,108 00	0.00
350	CARDINAL HEALTH INC	16,555.00	69.300	24,255 00	35 00
400	HOME DEPOT INC	21,055 00	46.370	18,548 00	80 00
600	JONES APPAREL GROUP INC	16,560 50	38 950	23,370 00	0.00
	TOTAL CONSUMER CYCLICAL	71,579 50		90,281.00	115 00
	CONSUMER STAPLE				
450	ECOLAB INC	18,294 00	43 910	19,759.50	243 00
350	PHILIP MORRIS COMPANIES INC	16,607 50	54 430	19,050 50	812.00
425	SAFEMAY INC	18,712 25	41 950	17,828.75	0 00
625	SYSCO	16,403 00	29 010	18,131 25	225.00



RILEY, HENRIETTA, TRUSTEE U/W

SHARES OR PAR VALUE	ASSET DESCRIPTION	TAX COST	PRICE	MARKET VALUE	ESTIMATED ANNUAL INCOME
	TOTAL CONSUMER STAPLE	70,016.75		74,770 00	1,280 00
	ENERGY				
600	EXXON MOBIL CORPORATION	9,142.50	40 170	24,102 00	552 00
350	SCHLUMBERGER LTD	18,799 00	54 750	19,162 50	262 50
	TOTAL ENERGY	27,941 50		43,264 50	814 50
	FINANCIAL SERVICES				
700	AFLAC INC	4,605 42	29 900	20,930 00	168 00
300	AMERICAN INTL GROUP INC	2,041 84	69 120	20,756.00	50 40
450	CITIGROUP INC	23,559.00	43 300	19,485 00	324 00
525	FLEET BOSTON FINL CORP	20,603 70	35 300	18,532 50	735 00
	COM				
375	LINCOLN NATL CORP IND	15,986.00	47 900	17,962 50	480.00
500	MBNA CORP	17,560 00	35 450	17,725.00	200 00
400	WELLS FARGO & CO NEH	18,319 50	51 150	20,460 00	448 00
	TOTAL FINANCIAL SERVICES	102,675 46		135,831 00	2,405 40
	HEALTH CARE				
300	AMGEN INC	20,456.25	52.880	15,864 00	0 00
450	BAXTER INTERNATIONAL INC	14,827 81	56 900	25,605 00	261.90
325	EXPRESS SCRIPTS INC CL A	16,950.40	63 210	20,543 25	0 00



SHARES OR PAR VALUE	ASSET DESCRIPTION	TAX COST	PRICE	MARKET VALUE	ESTIMATED ANNUAL INCOME
400	JOHNSON & JOHNSON	17,127.50	63.860	25,544.00	328.00
350	STRYKER CORP	14,479.37	53.510	18,728.50	35.00
300	MYETH	18,962.00	57.000	17,100.00	276.00
	TOTAL HEALTH CARE	102,803.33		123,384.75	900.90
	TECHNOLOGY				
1,050	FLEXTRONICS INTERNATIONAL LTD	52,233.75	13.850	14,542.50	0.00
275	CISCO SYS INC	14,163.75	14.650	4,028.75	0.00
425	FISERV INC	18,282.38	44.460	18,895.50	0.00
400	INTEL CORP	19,492.75	28.610	11,444.00	32.00
325	MICROSOFT CORP	20,459.50	52.260	16,984.50	0.00
1,000	ORACLE CORPORATION	17,980.00	10.040	10,040.00	0.00
900	QUANTA SVCS INC	19,695.75	16.760	15,084.00	0.00
	TOTAL TECHNOLOGY	142,307.88		91,019.25	32.00
	UTILITIES				
375	EXELON CORPORATION	21,493.25	54.300	20,362.50	660.00
450	SBC COMMUNICATIONS INC	9,382.50	31.060	13,977.00	486.00
550	TELLABS INC	9,196.00	8.490	4,669.50	0.00
	TOTAL UTILITIES	40,071.75		39,009.00	1,146.00
	OTHER STOCKS-INCLUDING PREFERRED				



SHARES OR PAR VALUE	ASSET DESCRIPTION	TAX COST	PRICE	MARKET VALUE	ESTIMATED ANNL INCOME
600	AOL TIME WARNER	17,800 00	19 020	11,412 00	0 00
	TOTAL OTHER STOCKS-INCLUDING PREFERRED	17,800 00		11,412.00	0 00
	TOTAL STOCKS	643,188 92		654,477 25	7,287 55
	MUTUAL FUNDS				
	EQUITY				
4,162 911	JULIUS BAER INVT FDS	87,000 00	22 270	92,708 03	124 89
	INTL EQTY A				
10,527.332	MUNDER INSTL S&P MIDCAP 400 CL K	87,500 00	8.680	91,377 24	757 97
	FUND				
3,802 869	MUNDER INSTL S&P 600 FD CL K	42,500 00	12 170	46,280 92	190.14
	CLASS K SHS				
	TOTAL EQUITY	217,000.00		230,366 19	1,073 00
	BOND/FIXED INCOME				
24,589 289	MUNDER U S GVT INC FD CL K	245,591 98	10.430	256,466 28	14,310 97
	TOTAL BOND/FIXED INCOME	245,591 98		256,466.28	14,310.97
	TOTAL MUTUAL FUNDS	462,591 98		486,832.47	15,383 97
	OTHER ASSETS				
3	SUMMARY ASSET FOR ALL OIL, GAS AND MINERAL INTERESTS	3.00	1.000	3 00	0 00
	TOTAL OTHER ASSETS	3 00		3 00	0 00



ACCOUNT 02-03-312-0155277 RILEY, HENRIETTA, TRUSTEE U/W

SHARES OR ASSET DESCRIPTION TAX COST PRICE MARKET VALUE ESTIMATED ANNUAL INCOME

TOTAL PRINCIPAL PORTFOLIO  
 TOTAL INVESTED  
 TOTAL CASH  
 TOTAL ASSETS

1,800,908 01  
1,804,229.01  
 0 00  
1,864,495 33

56,929 71  
56,979 53



STATEMENT OF INVESTMENT SALES  
05/01/01 THROUGH 04/30/02

ACCOUNT  
02-03-312-0155277

RILEY, HENRIETTA, TRUSTEE U/W

DATE	DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	NET PROCEEDS	REALIZED GAIN/LOSS
05/31/01	MUNDER CASH INVESTMNT FD (K SHS)	-1,541.04	-1,541.04	1,541.04	
	CASH INVESTMENT SALE				
06/26/01	ADC TELECOMMUNICATIONS INC	-16,218.75	-16,218.75	5,392.32	-10,826.43
	ESI SECURITIES COMPANY				
	SALE 750 SHS @ 7.19				
	TRADE DATE 06/21/01				
	MISC .18				
06/26/01	AFLAC INC	-5,921.25	-5,921.25	31,390.94	25,469.69
	ESI SECURITIES COMPANY				
	SALE 900 SHS @ 35.08				
	TRADE DATE 06/21/01				
	MISC 1.06 COMM 180.00				
06/26/01	AVERY DENNISON CORP	-17,235.00	-17,235.00	14,582.51	-2,652.49
	ESI SECURITIES COMPANY				
	SALE 300 SHS @ 48.81				
	TRADE DATE 06/21/01				
	MISC .49 COMM 60.00				
06/26/01	CAPITAL ONE FINANCIAL CORP	-15,547.50	-15,547.50	18,777.27	3,229.77
	ESI SECURITIES COMPANY				
	SALE 300 SHS @ 62.793				
	TRADE DATE 06/21/01				
	MISC .63 COMM 60.00				
06/26/01	COCA COLA CO	-3,691.25	-3,691.25	17,503.41	13,812.16
	ESI SECURITIES COMPANY				
	SALE 400 SHS @ 43.96				
	TRADE DATE 06/21/01				
	MISC .59 COMM 80.00				
06/26/01	COLGATE PALMOLIVE CO	-9,030.00	-9,030.00	35,866.80	26,836.80
	ESI SECURITIES COMPANY				
	SALE 600 SHS @ 59.98				
	TRADE DATE 06/21/01				
	MISC 1.20 COMM 120.00				



ACCOUNT  
02-03-312-0155277

RILEY, HENRIETTA, TRUSTEE U/W

DATE	DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	NET PROCEEDS	REALIZED GAIN/LOSS
06/26/01	COSTCO WHOLESALE CORP	-16,562.50	-16,562.50	21,669.27	5,106.77
	ESI SECURITIES COMPANY				
	SALE 500 SHS @ 43.34				
	TRADE DATE 06/21/01				
	MISC 73				
06/26/01	INTERPUBLIC GROUP COS INC	-13,466.25	-13,466.25	8,348.71	-5,117.54
	ESI SECURITIES COMPANY				
	SALE 300 SHS @ 28.03				
	TRADE DATE 06/21/01				
	MISC .29 COMM 60.00				
06/26/01	JDS UNIPHASE CORP	-24,462.50	-24,462.50	2,190.92	-22,271.58
	ESI SECURITIES COMPANY				
	SALE 200 SHS @ 10.955				
	TRADE DATE 06/21/01				
	MISC 08				
06/26/01	MAXIM INTEGRATED PRODS INC	-20,550.00	-20,550.00	13,463.55	-7,086.45
	ESI SECURITIES COMPANY				
	SALE 300 SHS @ 44.86				
	TRADE DATE 06/21/01				
	MISC .45				
06/26/01	MCDATA CORPORATION A	-344.46	-344.46	170.99	-173.47
	ESI SECURITIES COMPANY				
	SALE 9 SHS @ 19.00				
	TRADE DATE 06/21/01				
	MISC .01				
06/26/01	SBC COMMUNICATIONS INC	-11,467.50	-11,467.50	21,504.27	10,036.77
	ESI SECURITIES COMPANY				
	SALE 550 SHS @ 39.30				
	TRADE DATE 06/21/01				
	MISC 73 COMM 110.00				





SCHEDULE OF INVESTMENT SALES  
05/01/01 THROUGH 04/30/02

ACCOUNT  
02-03-312-0155277

RILEY, HENRIETTA, TRUSTEE U/W

DATE	DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	NET PROCEEDS	REALIZED GAIN/LOSS
06/26/01	SCHERING PLOUGH CORP	-7,395.00	-7,395.00	32,606.90	25,211.90
	ESI SECURITIES COMPANY				
	SALE 800 SHS @ 40 96				
	TRADE DATE 06/21/01				
	MISC 1 10 COMM 160 00				
06/26/01	SOLETRON CORP	-15,430.00	-15,430.00	7,143.75	-8,286.25
	ESI SECURITIES COMPANY				
	SALE 400 SHS @ 18 06				
	TRADE DATE 06/21/01				
	MISC .25 COMM 80 00				
06/26/01	STATE STREET CORP	-17,101.88	-17,101.88	15,335.68	-1,766.40
	ESI SECURITIES COMPANY				
	SALE 300 SHS @ 51 32				
	TRADE DATE 06/21/01				
	MISC 52 COMM 60 00				
07/31/01	MUNDER CASH INVESTMNT FD (K SHS)	-3,925.35	-3,925.35	3,925.35	
	CASH INVESTMENT SALE				
07/31/01	MUNDER CASH INVESTMNT FD (K SHS)	-224.77	-224.77	224.77	
	CASH INVESTMENT SALE				
09/30/01	MUNDER CASH INVESTMNT FD (K SHS)	-6,810.22	-6,810.22	6,810.22	
	CASH INVESTMENT SALE				
10/25/01	BAXTER INTERNATIONAL INC	-1,704.48	-1,875.31	2,557.41	682.10
	ESI SECURITIES COMPANY				
	SALE 50 SHS @ 51 35				
	TRADE DATE 10/22/01				
	MISC .09 COMM 10 00				
10/25/01	CARDINAL HEALTH INC	-4,730.00	-4,730.00	7,598.74	2,868.74
	ESI SECURITIES COMPANY				
	SALE 100 SHS @ 76 19				
	TRADE DATE 10/22/01				
	MISC 26 COMM 20 00				



05/01/01 THROUGH 04/30/02

02-03-312-0155277

RILEY, HENRIETTA, TRUSTEE U/W

DATE	DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	NET PROCEEDS	REALIZED GAIN/LOSS
10/25/01	NORTEL NETWORK CORP (HOLDING CO)	-15,096.88	-15,096.88	1,372.45	-13,724.43
	INSTINET				
	SALE 250 SHS @ 5.55				
	TRADE DATE 10/22/01				
	MISC 05 COMM 15.00				
10/25/01	SUN MICROSYSTEMS INC	-17,600.00	-17,600.00	3,487.88	-14,112.12
	ESI SECURITIES COMPANY				
	SALE 400 SHS @ 8.72				
	TRADE DATE 10/22/01				
	MISC .12				
10/25/01	WALGREEN CO	-1,133.13	-1,133.13	6,763.77	5,630.64
	ESI SECURITIES COMPANY				
	SALE 200 SHS @ 34.02				
	TRADE DATE 10/22/01				
	MISC 23 COMM 40.00				
10/31/01	MUNDER CASH INVESTMT FD (K SHS)	-15,806.86	-15,806.86	15,806.86	
	CASH INVESTMENT SALE				
11/27/01	MUNDER U S GVT INC FD CL K	-48,966.42	-49,018.31	50,000.00	981.69
	MUTUAL FUNDS				
	SALE 4,844.961 SHS @ 10.32				
	TRADE DATE 11/26/01				
11/27/01	MUNDER SMALL CO GROWTH FD CL K	-53,000.73	-53,824.47	34,999.99	-18,824.48
	MUTUAL FUNDS				
	SALE 2,818.035 SHS @ 12.42				
	TRADE DATE 11/26/01				
11/29/01	CVS CORPORATION (DEL)	-19,256.50	-19,256.50	11,726.60	-7,529.90
	ESI SECURITIES COMPANY				
	SALE 450 SHS @ 26.26				
	TRADE DATE 11/26/01				
	MISC 40 COMM 90.00				



05/01/01 THROUGH 04/30/02

ACCOUNT  
02-03-312-0155277

RILEY, HENRIETTA, TRUSTEE U/W

DATE	DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	NET PROCEEDS	REALIZED GAIN/LOSS
11/30/01	MUNDER CASH INVESTMNT FD (K SHS) CASH INVESTMENT SALE	-8,592.12	-8,592.12	8,592.12	
11/30/01	MUNDER CASH INVESTMNT FD (K SHS) CASH INVESTMENT SALE	-1,481.42	-1,481.42	1,481.42	
12/31/01	MUNDER CASH INVESTMNT FD (K SHS) CASH INVESTMENT SALE	-1,091.26	-1,091.26	1,091.26	
12/31/01	MUNDER CASH INVESTMNT FD (K SHS) CASH INVESTMENT SALE	-85,773.54	-85,773.54	85,773.54	
01/11/02	MUNDER SMALL CO GROWTH FD CL K MUTUAL FUNDS	-131,522.37	-129,914.12	92,447.59	-37,466.53
01/15/02	SALE 6,993 0097 SHS @ 13.22 TRADE DATE 01/10/02	-16,650.00	-16,650.00	4,921.92	-11,728.08
01/15/02	CONVERSE TECHNOLOGY INC COM PAR \$ 10 ESI SECURITIES COMPANY SALE 200 SHS @ 24.61 TRADE DATE 01/10/02	-1,532.50	-1,532.50	7,755.88	6,223.38
01/15/02	MISC .08 FEDERAL NATL MTG ASSN ESI SECURITIES COMPANY SALE 100 SHS @ 77.76 TRADE DATE 01/10/02	-566.56	-566.56	3,432.94	2,866.38
01/31/02	MISC .12 COMM 20 00 WALGREEN CO ESI SECURITIES COMPANY SALE 100 SHS @ 34.53 TRADE DATE 01/10/02	-37,245.31	-37,245.31	37,245.31	
01/31/02	MISC 06 COMM 20 00 MUNDER CASH INVESTMNT FD (K SHS) CASH INVESTMENT SALE				



ACCOUNT  
02-03-312-0155277

RILEY, HENRIETTA, TRUSTEE U/W

DATE	DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	NET PROCEEDS	REALIZED GAIN/LDSS
02/20/02	AES CORP	-16,680 00	-16,680 00	3,919 94	-12,760 06
	ESI SECURITIES COMPANY				
	SALE 400 SHS @ 10 00				
	TRADE DATE 02/14/02				
	MISC 06 COMM 80.00				
02/20/02	BAXTER INTERNATIONAL INC	-3,408 96	-3,750 63	5,610 91	1,860 28
	ESI SECURITIES COMPANY				
	SALE 100 SHS @ 56.31				
	TRADE DATE 02/14/02				
	MISC .09 COMM 20 00				
02/20/02	KOHL'S CORP	-14,893 75	-14,893 75	17,434 73	2,540 98
	ESI SECURITIES COMPANY				
	SALE 250 SHS @ 69 94				
	TRADE DATE 02/14/02				
	MISC 27 COMM 50 00				
02/20/02	MERCK & CO INC	-17,411 50	-17,411 50	14,837 27	-2,574 23
	ESI SECURITIES COMPANY				
	SALE 250 SHS @ 59 55				
	TRADE DATE 02/14/02				
	MISC 23 COMM 50 00				
02/20/02	WALGREEN CO	-2,832 81	-2,832 81	18,874 71	16,041 90
	ESI SECURITIES COMPANY				
	SALE 500 SHS @ 37 95				
	TRADE DATE 02/14/02				
	MISC 29 COMM 100.00				
03/22/02	MUNDER U S GVT INC FD CL K	-98,313 90	-97,276 26	100,000 00	2,723 74
	MUTUAL FUNDS				
	SALE 9,727 626 SHS @ 10 28				
	TRADE DATE 03/21/02				



05/01/01 THROUGH 04/30/02

ACCOUNT 02-03-312-0155277

RILEY, HENRIETTA, TRUSTEE U/W

DATE	DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	NET PROCEEDS	REALIZED GAIN/LOSS
03/26/02	AFLAC INC	-1,315.83	-1,315.83	5,727.91	4,412.08
	ESI SECURITIES COMPANY				
	SALE 200 SHS @ 20.84				
	TRADE DATE 03/21/02				
	MISC 09 COMM 40.00				
03/26/02	MEDTRONIC INC	-20,030.00	-20,030.00	17,919.73	-2,110.27
	ESI SECURITIES COMPANY				
	SALE 400 SHS @ 45.00				
	TRADE DATE 03/21/02				
	MISC 27 COMM 80.00				
03/26/02	NOKIA CORP SPON ADR	-19,830.00	-19,830.00	8,323.87	-11,506.13
	1 ADR'S=1 ADR DEPOSITARY				
	ESI SECURITIES COMPANY				
	SALE 400 SHS @ 21.01				
	TRADE DATE 03/21/02				
	MISC 13 COMM 80.00				
03/26/02	STRYKER CORP	-2,097.50	-2,300.63	2,981.45	680.82
	ESI SECURITIES COMPANY				
	SALE 50 SHS @ 59.83				
	TRADE DATE 03/21/02				
	MISC 05 COMM 10.00				
03/31/02	MUNDER CASH INVESTMNT FD (K SHS)	-2,953.48	-2,953.48	2,953.48	
	CASH INVESTMENT SALE				
03/31/02	MUNDER CASH INVESTMNT FD (K SHS)	-17,931.00	-17,931.00	17,931.00	
	CASH INVESTMENT SALE				
04/22/02	FED NATL MTG ASSN	-50,678.50	-50,678.50	50,000.00	-678.50
	7 550/ DUE 4/22/2002				
	MATURED 50,000 PAR VALUE				



ACCOUNT  
02-03-312-0155277

RILEY, HENRIETTA, TRUSTEE U/W

DATE	DESCRIPTION	ORIGINAL COST	FEDERAL TAX COST	NET PROCEEDS	REALIZED GAIN/LOSS
04/23/02	E M C CORP	-20,330.54	-20,330.54	5,846.32	-14,484.22
	ESI SECURITIES COMPANY				
	SALE 550 SHS @ 10.83				
	TRADE DATE 04/18/02				
	MISC 18 COMM 110.00				
04/23/02	FEDERAL NATL MTG ASSN	-4,597.50	-4,597.50	23,828.28	19,230.78
	ESI SECURITIES COMPANY				
	SALE 300 SHS @ 79.63				
	TRADE DATE 04/18/02				
	MISC 72 COMM 60.00				
04/30/02	WORLDCOM INC-WORLDCOM GROUP	-18,725.00	-18,725.00	4,437.36	-14,287.64
	DAVIS, MENDEL REGENSTEIN				
	SALE 1,250 SHS @ 3.61				
	TRADE DATE 04/25/02				
	MISC 14 COMM 75.00				
	TOTAL SALES	-980,705.57	-979,650.94	936,131.11	-43,519.83

